

KEDIA ADVISORY



DAILY ENERGY REPORT

12 Jun 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	5554.00	5751.00	5534.00	5731.00	2.65
CRUDEOIL	21-Jul-25	5501.00	5664.00	5463.00	5642.00	2.38
CRUDEOILMINI	18-Jun-25	5554.00	5750.00	5533.00	5729.00	2.60
CRUDEOILMINI	21-Jul-25	5476.00	5663.00	5465.00	5642.00	2.30
NATURALGAS	25-Jun-25	304.00	310.00	295.70	299.90	-0.70
NATURALGAS	28-Jul-25	312.20	318.10	305.40	309.00	-0.52
NATURALGAS MINI	25-Jun-25	304.00	309.90	295.90	299.80	1.15
NATURALGAS MINI	28-Jul-25	312.40	317.90	305.20	309.30	1.46

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	64.76	69.01	64.60	68.58	5.03
Natural Gas \$	3.5260	3.6260	3.4530	3.5150	-0.25
Lme Copper	9728.30	9788.00	9613.75	9650.65	-1.07
Lme Zinc	2654.23	2692.50	2652.83	2654.60	-0.10
Lme Aluminium	2467.95	2495.25	2463.55	2492.35	0.47
Lme Lead	1984.02	1996.18	1981.73	1989.40	0.12
Lme Nickel	15255.13	15378.00	15109.13	15155.63	-0.83

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	2.65	48.96	Fresh Buying
CRUDEOIL	21-Jul-25	2.38	5.48	Fresh Buying
CRUDEOILMINI	18-Jun-25	2.60	27.52	Fresh Buying
CRUDEOILMINI	21-Jul-25	2.30	-3.76	Short Covering
NATURALGAS	25-Jun-25	-0.70	9.60	Fresh Selling
NATURALGAS	28-Jul-25	-0.52	3.29	Fresh Selling
NATURALGAS MINI	25-Jun-25	-0.76	1.15	Fresh Selling
NATURALGAS MINI	28-Jul-25	-0.48	1.46	Fresh Selling

Technical Snapshot



BUY CRUDEOIL JUN @ 5660 SL 5560 TGT 5760-5840. MCX

Observations

Crudeoil trading range for the day is 5455-5889.

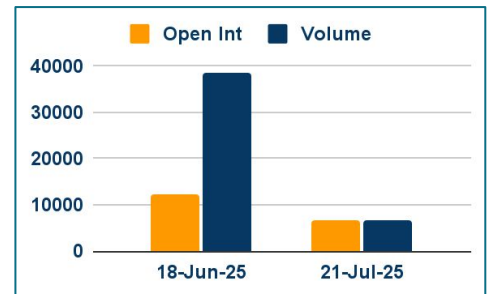
Crude oil rose as U.S. President Donald Trump said a deal had been done with China.

Oil demand growth will remain robust over the next two and a half decades as the world population grows.

U.S. President Donald Trump said that Iran has become "much more aggressive" in nuclear talks.

Supplies will increase though as OPEC+ plans to increase oil production by 411,000 bpd in July.

OI & Volume



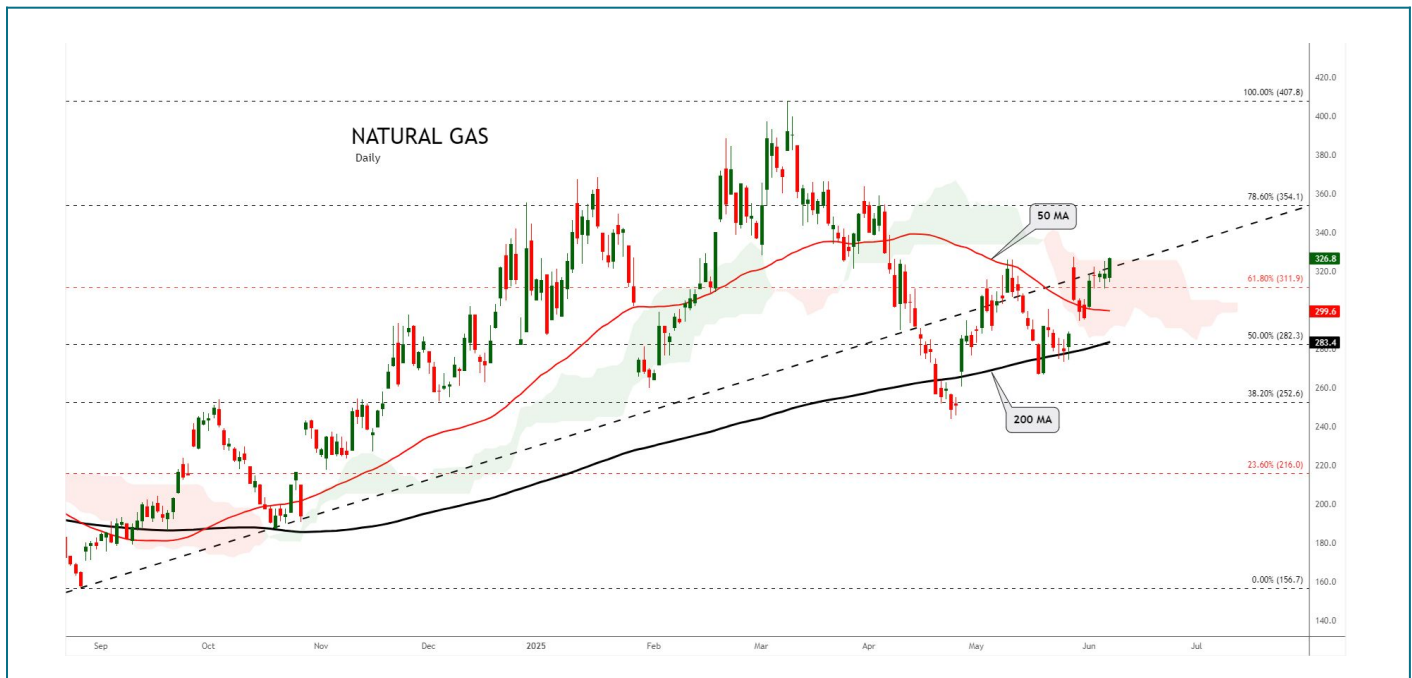
Spread

Commodity	Spread
CRUDEOIL JUL-JUN	-89.00
CRUDEOILMINI JUL-JUN	-87.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	5731.00	5889.00	5810.00	5672.00	5593.00	5455.00
CRUDEOIL	21-Jul-25	5642.00	5791.00	5717.00	5590.00	5516.00	5389.00
CRUDEOILMINI	18-Jun-25	5729.00	5888.00	5809.00	5671.00	5592.00	5454.00
CRUDEOILMINI	21-Jul-25	5642.00	5788.00	5715.00	5590.00	5517.00	5392.00
Crudeoil \$		68.58	71.81	70.20	67.40	65.79	62.99

Technical Snapshot



BUY NATURALGAS JUN @ 296 SL 292 TGT 302-306. MCX

Observations

Naturalgas trading range for the day is 287.6-316.2.

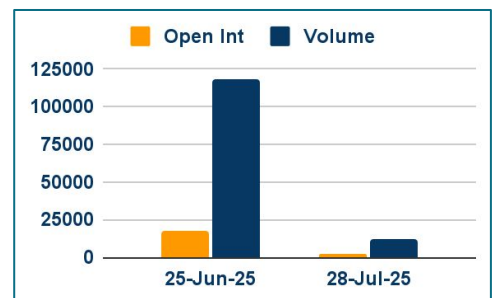
Natural gas eased on forecasts for less demand next week

Cameron LNG shows signs of resuming output after recent maintenance-related reductions.

Storage levels are 5% above average; another triple-digit injection expected.

U.S. natural gas output and demand will both rise to record highs in 2025, the U.S. EIA said.

OI & Volume



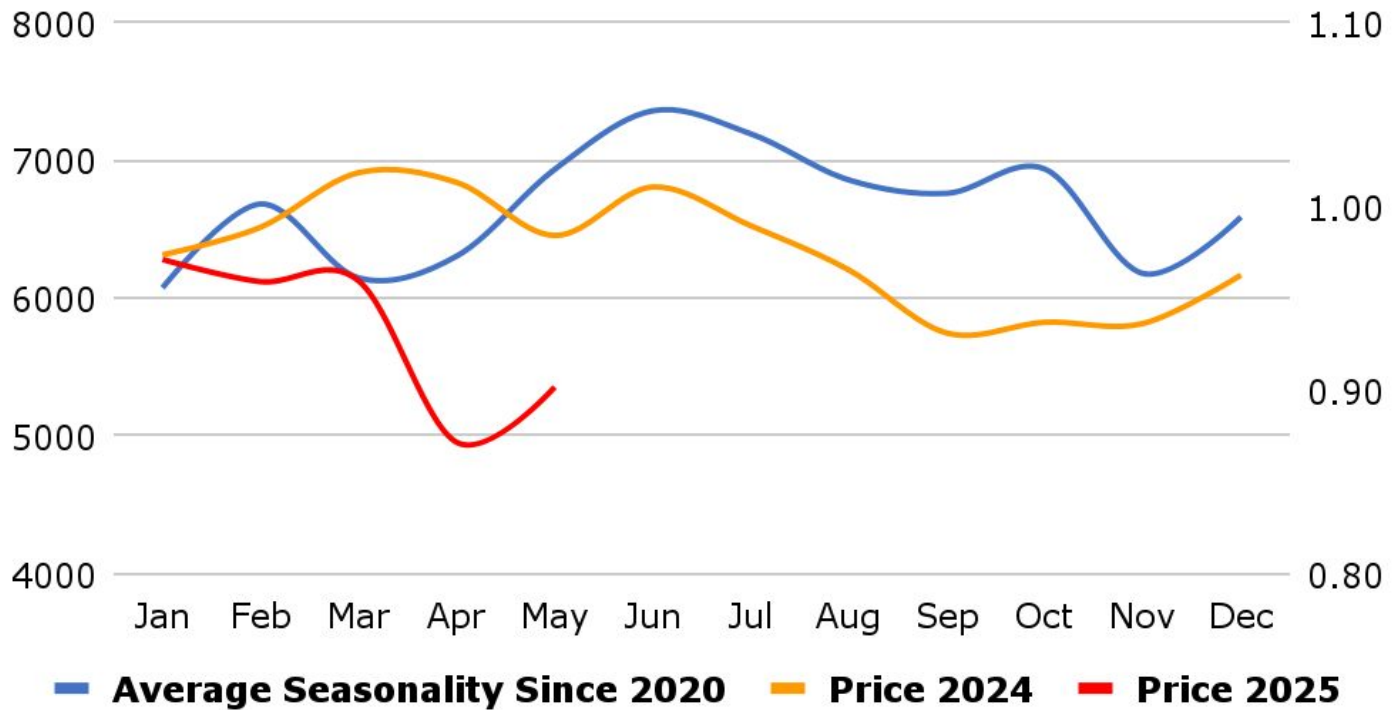
Spread

Commodity	Spread
NATURALGAS JUL-JUN	9.10
NATURALGAS MINI JUL-JUN	9.50

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	299.90	316.20	308.10	301.90	293.80	287.60
NATURALGAS	28-Jul-25	309.00	323.50	316.20	310.80	303.50	298.10
NATURALGAS MINI	25-Jun-25	299.80	316.00	308.00	302.00	294.00	288.00
NATURALGAS MINI	28-Jul-25	309.30	324.00	317.00	311.00	304.00	298.00
Natural Gas \$		3.5150	3.7040	3.6090	3.5310	3.4360	3.3580

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 9	USD	Final Wholesale Inventories m/m
Jun 10	GBP	Claimant Count Change
Jun 10	GBP	Average Earnings Index 3m/y
Jun 10	GBP	Unemployment Rate
Jun 10	EUR	Italian Industrial Production m/m
Jun 10	EUR	Sentix Investor Confidence
Jun 10	USD	NFIB Small Business Index
Jun 11	USD	Core CPI m/m
Jun 11	USD	CPI m/m
Jun 11	USD	CPI y/y
Jun 11	USD	Crude Oil Inventories
Jun 12	GBP	GDP m/m
Jun 12	GBP	Construction Output m/m

Date	Curr.	Data
Jun 12	GBP	Industrial Production m/m
Jun 12	GBP	Manufacturing Production m/m
Jun 12	EUR	Italian Quarterly Unemployment
Jun 12	USD	Core PPI m/m
Jun 12	USD	PPI m/m
Jun 12	USD	Unemployment Claims
Jun 12	GBP	CB Leading Index m/m
Jun 12	USD	Natural Gas Storage
Jun 13	EUR	German Final CPI m/m
Jun 13	EUR	French Final CPI m/m
Jun 13	GBP	Consumer Inflation Expectations
Jun 13	EUR	Industrial Production m/m
Jun 13	EUR	Trade Balance

News you can Use

Pay growth in Britain slowed sharply and unemployment rose to its highest in nearly four years in the three months to April, official data showed, potentially making the Bank of England less cautious about cutting interest rates further. Wage growth excluding bonuses slowed to 5.2%, its weakest since the three months to September and down more than expected from 5.5% in January to March this year. The jobless rate rose to 4.6% from 4.5%, its highest since the three months to May 2021, the Office for National Statistics said. The April data was the first since employers were hit by a 25 billion pound (\$34 billion) rise in social security contributions which came into force at the start of the month, as well as a 6.7% increase in the minimum wage. The downturn appeared to gather pace in May, according to separate tax office data which showed a slump of 109,000 in the number of employees on company payrolls, the most since May 2020 at the height of the COVID-19 pandemic. The Bank of England - which is expected to keep rates on hold at next week's meeting - has been trying to gauge if inflation pressures in Britain's labour market are easing sufficiently for it to continue cutting interest rates at its current quarterly pace.

The HCOB Eurozone Services PMI was revised up to 49.7 in May 2025 from an earlier estimate of 48.9 but still showed a slight contraction from April's 50.1. This marks the first time since November 2024 that the index dipped below 50, signaling a mild decline in services activity. Demand remained weak, with new business falling for a fourth straight month, the sharpest drop in six months. International orders, especially exports, declined more quickly, contributing to the slump. Despite lower demand, employment in the sector rose, although hiring slowed to its weakest pace in three months. The HCOB Germany Services PMI fell to 47.1 in May 2025 from 49 in April, revised down from a preliminary estimate of 47.2. The reading signaled the sharpest contraction in services activity since November 2022, driven by weak demand and heightened uncertainty. New business declined for the ninth consecutive month, with foreign orders falling at their steepest pace since December 2023. The HCOB France Services PMI rose to 48.9 in May 2025 from 47.3 in April and better than the initial estimates of 47.4. This marked the ninth consecutive month of contraction in the services sector, though the pace eased to the slowest so far this year.

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